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**DIAMOND MCCARTHY LLP**

909 Fannin, Suite 1500  
Houston, Texas 77010  
Telephone (713) 333-5100  
Facsimile (713) 333-5199

Allan B. Diamond, TX State Bar No. 05801800  
Email: [adiamond@diamondmccarthy.com](mailto:adiamond@diamondmccarthy.com)  
Michael J. Yoder, TX State Bar No. 24056572  
Email: [myoder@diamondmccarthy.com](mailto:myoder@diamondmccarthy.com)

Special Litigation Counsel for USACM Liquidating Trust

**LEWIS AND ROCA LLP**

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Telephone (702) 949-8320  
Facsimile (702) 9490-8321

Rob Charles, NV State Bar No. 006593  
Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)

Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
  
USA CAPITAL REALTY ADVISORS, LLC  
  
USA CAPITAL DIVERSIFIED TRUST DEEF FUND,  
LLC  
  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
  
USA SECURITIES, LLC

Debtors

**Affects:**  
USA Commercial Mortgage Company

Case No.: BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

Chapter 11

Jointly Administered Under Case No.  
BK-S-06-10725-LBR

Judge Linda B. Riegler

**NOTICE OF ENTRY OF ORDER  
ON APPLICATION TO  
COMPROMISE AND SETTLE  
CONTROVERSIES WITH  
ANTHONY MONACO, SUSAN  
K. MONACO, AND MONACO  
DIVERSIFIED CORPORATION**

**PLEASE TAKE NOTICE** that an Order Approving the Application to Compromise and Settle Controversies with Anthony Monaco, Susan K. Monaco, and Monaco Diversified Corporation (DE #8738) was entered on the 27th day of July 2011, a true and correct copy of which is attached hereto as Exhibit "A."

1 DATED: July 27, 2011.

2 **DIAMOND MCCARTHY LLP**

3 By: /s/ Michael J. Yoder  
4 Allan B. Diamond, TX 05801800 (pro hac vice)  
5 Michael J. Yoder TX 24056572 (pro hac vice)  
6 Jacob J. Roberts TX 24065982 (pro hac vice)  
7 909 Fannin, Suite 1500  
Houston, Texas 77010  
(713) 333-5100 (telephone)  
(713) 333-5199 (facsimile)

8 *Special Litigation Counsel for*  
9 *USACM Liquidating Trust*

**LEWIS AND ROCA LLP**

By: /s/ Rob Charles  
Rob Charles, NV 6593  
3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169-5996  
(702) 949-8320 (telephone)  
(702) 949-8321 (facsimile)

*Counsel for USACM Liquidating Trust*

**CERTIFICATE OF SERVICE**

I hereby certify that on the 27th day of July 2011, I caused to be served a true and correct copy of the foregoing **NOTICE OF ENTRY OF ORDER ON APPLICATION TO COMPROMISE AND SETTLE CONTROVERSIES WITH ANTHONY MONACO, SUSAN K. MONACO, AND MONACO DIVERSIFIED CORPORATION** by electronic transmission to the USACM Post-Confirmation Service List Dated March 31, 2009, and by electronic transmission to counsel for the Monacos, Orlando Villalba at [ovillalba@lobbcliff.com](mailto:ovillalba@lobbcliff.com).

/s/ Catherine A. Burrow  
Catherine A. Burrow  
Senior Paralegal  
Diamond McCarthy LLP

## EXHIBIT A



Entered on Docket  
July 27, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
USA CAPITAL REALTY ADVISORS, LLC  
USA CAPITAL DIVERSIFIED TRUST DEEF FUND,  
LLC  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
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Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

Chapter 11

Jointly Administered Under Case No.  
BK-S-06-10725-LBR

Judge Linda B. Riegler

**ORDER ON APPLICATION TO  
COMPROMISE AND SETTLE  
CONTROVERSIES WITH  
ANTHONY MONACO, SUSAN  
K. MONACO, AND MONACO  
DIVERSIFIED CORPORATION**

Hearing Date: June 15, 2010  
Hearing Time: 9:30 a.m.

On June 15, 2010, this Court held a hearing on the Application to Compromise and Settle Controversies with Anthony Monaco, Susan K. Monaco, and Monaco Diversified Corporation filed by the USACM Liquidating Trust, over which this Court has jurisdiction pursuant to 28

1 U.S.C. §§ 157 and 1334, and of which due notice was served to all parties entitled thereto in  
2 accordance with the Bankruptcy Rules and this Court's Local Rules.

3 The Motion requested this court enter an order approving the Settlement Agreement  
4 between the USACM Trust, Anthony Monaco, Susan K. Monaco, and Monaco Diversified  
5 Corporation (the "Proposed Settlement"). It appearing that the relief requested in the Motion is in  
6 the best interest of the Estate, the relief requested is hereby GRANTED. It is therefore  
7

8 ORDERED that the Proposed Settlement is approved pursuant to Federal Rule of  
9 Bankruptcy Procedure 9019. It is further

10 ORDERED that the Defendants shall deliver to the USACM Trust a fully executed Agreed  
11 Judgment in the amount of Five Million Five Hundred Thousand Dollars (\$5,500,000) (the  
12 "Agreed Judgment"). It is further

13 ORDERED that The USACM Trust is authorized to file the Agreed Judgment with the  
14 Bankruptcy Court or any other court of competent jurisdiction to consider such matters, and in the  
15 United States District Court, District of Nevada in the matter Case No. 2:09-CV-01947-RCJ-PAL  
16 currently before Judge Jones (the "District Court"). It is further

17 ORDERED that this Court shall retain jurisdiction to interpret and enforce the terms of the  
18 Settlement Agreement and this Order Approving Settlement. It is further  
19

20 ORDERED that Geoffrey L. Berman, in his capacity as the Court-appointed trustee of the  
21 USACM Trust, is authorized to execute, deliver, implement, and fully perform any and all  
22 obligations, instruments, documents and papers and to take any and all actions reasonably  
23 necessary to consummate the Settlement Agreement and perform any and all obligations  
24 contemplated therein on behalf of the USACM Trust.  
25

26 1.

CERTIFICATION PURSUANT TO LOCAL RULE 9021

In accordance with LR 9021, counsel submitting this document certifies as follows (check one):

           The court has waived the requirement of approval under LR 9021

           No parties appeared or filed written objections, and there is no trustee appointed in the case.

  X   I have delivered a copy of this proposed order to all counsel, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document.]

Harold P. Gewerter Failed to respond

DATED: June 22, 2010.

/s/ Michael J. Yoder  
Michael J. Yoder

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